

Plus⁺ accounting

chartered accountants

Private Client Tax Manager

Plus Accounting is excited to announce that we are looking to recruit a new Private Client Tax Manager to support our growing tax team! This role offers the chance to manage a portfolio of personal clients and provide specialised tax advisory support that complements our other services.

Role Overview

As a Private Client Tax Manager, you will manage a client portfolio of self-assessment tax returns, partnership returns, capital gains tax returns, and trust/estate return work. You'll also play an advisory role for high-net-worth individuals, Finance Directors, and Trustees, with additional opportunity to support our senior corporate tax team with corporate tax matters. The role is available full-time, though part-time requests will be considered for the right candidate.

Key Responsibilities

- Prepare self-assessment, partnership, capital gains, and trust/estate returns.
- Provide expert advice on personal residency, inheritance tax, trusts, and capital gains.
- Support clients with HMRC disclosures and enquiries.
- Offer guidance on venture capital schemes (e.g., EIS/SEIS) and liaise with the audit and accounts team.
- Network within the local community to boost the firm's profile and support new client engagement.

Candidate Requirements

- ATT and/or CTA qualified, or ACA/ACCA with relevant tax experience.
- 5+ years of experience advising clients on personal tax matters.
- Familiarity with accounts, corporate tax and indirect taxes (e.g., SDLT) is advantageous but not essential.
- High proficiency in IT and strong communication skills, with a proactive work ethic.

Private Client Tax Manager

What We Offer

- **Plus Rewards Scheme:** Supporting professional growth and team integration.
- **Wellbeing Programme:** Prioritising employee health and work-life balance.
- **Work-from-Home Options:** Laptop and screens provided.
- **Insurance & Healthcare:** Group life insurance and healthcare.
- **Social Events:** Regular team events and outings.
- **35 Days of Holiday:** Including bank holidays.

Plus Accounting is proud to be a **B Corp Certified** firm, reflecting our commitment to ethical business practices, social responsibility, and environmental sustainability. This certification underscores our dedication to making a positive impact on our community and the world around us, ensuring that our business values align with those of our clients and team. By joining Plus Accounting, you'll be part of a firm that values purpose as highly as profit, and strives to be an inclusive, responsible, and supportive workplace for everyone.

Application Process

If you're interested in joining a forward-thinking team and supporting clients with expert personal tax services, please send your CV and cover letter to masonk@plusaccounting.co.uk.